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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle

**NOTICE OF HEARING
REGARDING USACM
LIQUIDATING TRUST'S
MOTION TO APPROVE
AMENDED STIPULATED
PROTECTIVE ORDER**

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and through its counsel, has filed a Motion to Approve Amended Stipulated Protective Order (the "Motion"). The Motion requests that the Court enter an order approving certain amendments to the Stipulated Protective Order previously entered in this case to accommodate the circumstances as they exist in these cases today.

1 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before the
2 Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal Building, 300
3 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on **September 28, 2007**, at the
4 **hour of 1:30 p.m.**

5 **NOTICE IS FURTHER GIVEN** that, pursuant to Local Rule 9014(e)(1), any opposition
6 to the Motion must be filed and service completed upon the USACM Liquidating Trust not more
7 than fifteen (15) days after service of the Motion, but in no event later than five (5) business days
8 before the date set for the hearing. The opposition must set forth all relevant facts and must
9 contain a legal memorandum.

10 If you object to the relief requested in the Motion, you ***must*** file a **WRITTEN** response to
11 the Motion with the Court. You ***must*** also serve your written response on the person who sent
12 you this notice.

13 If you do not file a written response with the Court, or if you do not serve your written
14 response on the person who sent you this notice, then:

- 15 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
 - 16 • The Court may *rule against you* without formally calling the matter at the hearing.
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1 Dated: August 24, 2007

2 **DIAMOND MCCARTHY LLP**

3 **LEWIS AND ROCA LLP**

4 By: /s/ Eric D. Madden
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5 William T. Reid, IV, TX 00788817 (pro hac vice)
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9 *Special Litigation Counsel for*
USACM Liquidating Trust

Counsel for USACM Liquidating Trust

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14 **CERTIFICATE OF SERVICE**

15 I hereby certify that I am an employee of the law firm of DIAMOND MCCARTHY LLP,
16 and that on the 24th day of August 2007, I served a true and correct copy of the foregoing
17 NOTICE OF HEARING REGARDING THE USACM LIQUIDATING TRUST'S MOTION TO
18 APPROVE AMENDED STIPULATED PROTECTIVE ORDER by electronic transmission, as
19 noted on the Service List attached hereto.

20 /s/ Catherine A. Burrow
21 Catherine A. Burrow
Legal Assistant
22 Diamond McCarthy LLP
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SERVICE LIST

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